



New Consumer Intake

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Physical Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip \_\_\_\_\_

Mailing Address if Different: \_\_\_\_\_ City: \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_ Primary Language: \_\_\_\_\_

How did you hear about SAIL? \_\_\_\_\_

Marital Status: \_\_\_\_\_ Gender: Male \_\_\_ Female \_\_\_

How would you like to receive SAIL's Quarterly Newsletter?

Email \_\_\_ Mailing Address \_\_\_ Not interested? \_\_\_

Are you registered to vote? Yes \_\_\_ No \_\_\_ If no, can SAIL help you register? Yes \_\_\_ No \_\_\_

Do you feel safe in your home? Yes \_\_\_ No \_\_\_ If no, please discuss with SAIL staff.

Ethnicity:

\_\_\_ African American \_\_\_ AK Native \_\_\_ Asian \_\_\_ American Indian
\_\_\_ Caucasian \_\_\_ Hispanic/Latino \_\_\_ Pacific Islander \_\_\_ Unknown/Other

Disability/Disabilities - Check all that apply (write 'P' next to primary disability)

- \_\_\_ AIDS/HIV \_\_\_ Developmental Disabilities \_\_\_ Multiple Disabilities
\_\_\_ Alzheimer's \_\_\_ Diabetes \_\_\_ Orthopedic Impairment
\_\_\_ Amputation \_\_\_ Emphysema \_\_\_ Parkinson's Disease
\_\_\_ Arthritis \_\_\_ Environmental Sensitivities \_\_\_ Psychiatric Disability
\_\_\_ Asthma \_\_\_ Epilepsy \_\_\_ Respiratory Condition
\_\_\_ Blind (NLP) \_\_\_ Heart Attack/Bypass \_\_\_ Schizophrenia
\_\_\_ Cancer \_\_\_ Head Injury \_\_\_ Speech Impairment
\_\_\_ Cardiac/Circulatory \_\_\_ Hearing Impairment \_\_\_ Spina Bifida
\_\_\_ Cerebral Palsy \_\_\_ Hepatitis \_\_\_ Spinal Cord Injury
\_\_\_ Chemical Dependence \_\_\_ High Blood Pressure \_\_\_ Stroke
\_\_\_ Deaf \_\_\_ Learning Disability \_\_\_ Visual Impairment

Please specify other disability if not listed \_\_\_\_\_

Current Services:

Division of Vocational Rehabilitation (DVR)? Yes \_\_\_ No \_\_\_

Tribal Vocational Rehabilitation (TVR)? Yes \_\_\_ No \_\_\_

Medicare? Yes \_\_\_ No \_\_\_ Not sure \_\_\_

Medicaid? Yes \_\_\_ No \_\_\_ Not sure \_\_\_

Care Coordination or Case Management? Yes \_\_\_ No \_\_\_ Not sure \_\_\_

\*If yes, through which agency do you receive CC or CM services \_\_\_\_\_

What is your Care Coordinator or Case Managers name: \_\_\_\_\_

Would you sign a release of information for us to speak with this person? Yes \_\_\_ No \_\_\_

Are you a Veteran: Yes \_\_\_ No \_\_\_

If yes, are you receiving VA benefits or other services: Yes \_\_\_ No \_\_\_ Not Sure \_\_\_



**SOUTHEAST ALASKA INDEPENDENT LIVING**

**Current Housing Situation:**

Is your housing subsidized: Yes \_\_\_ No \_\_\_

\_\_\_ Group Home \_\_\_ Own House/Apt. \_\_\_ Parent/Guardian Home \_\_\_ Hotel  
 \_\_\_ Transitional \_\_\_ Rent House/Apt. \_\_\_ Primary Care Facility \_\_\_ Homeless

Is your residence accessible? Yes \_\_\_ No \_\_\_ Accessibility Needed \_\_\_

\_\_\_ Living alone \_\_\_ Living w/family/friends \_\_\_ Assisted living  
 \_\_\_ Supported living \_\_\_ Living alone with PC \_\_\_ Institution (nursing home etc.)

\*If living in an institution, do you live there by choice? Yes \_\_\_ No \_\_\_

**Education (highest level):**

\_\_\_ No Education  
 \_\_\_ Special Education  
 \_\_\_ 8<sup>th</sup> Grade or Less  
 \_\_\_ Some High School  
 \_\_\_ GED  
 \_\_\_ High School Diploma  
 \_\_\_ Some College  
 \_\_\_ Some Graduate Work  
 \_\_\_ Graduate Degree

**Employment:**

\_\_\_ Full time  
 \_\_\_ Not Employed – not seeking  
 \_\_\_ Not Employed – seeking  
 \_\_\_ Employed part time  
 \_\_\_ Supported employment  
 \_\_\_ Self employed – full time  
 \_\_\_ Self employed – part time  
 \_\_\_ Retired  
 \_\_\_ Volunteer  
 \_\_\_ DVR Consumer

**Annual Income:**

\_\_\_ 0-\$4,600  
 \_\_\_ \$4,601-\$6,600  
 \_\_\_ \$6,601-\$10,000  
 \_\_\_ \$10,001-\$15,000  
 \_\_\_ \$15,001-\$20,000  
 \_\_\_ \$20,001-\$30,000  
 \_\_\_ \$30,001-\$40,000  
 \_\_\_ Above \$40,000

**Eligibility Statement**

In accordance with Department of Education 34 CFR. Parts 364, 365, 366, 367 Subpart D, Paragraph 364.40 this statement of eligibility is necessary. By the signature of the SAIL staff below, it is certified that the applicant has met the basic requirements specified in Paragraph 364.40. These are: The individual applying for or receiving services is an individual with a significant disability.

\_\_\_\_\_  
 SAIL Staff Signature

\_\_\_\_\_  
 Date

I acknowledge that SAIL staff has explained the purpose of the Client Assistance Program (CAP) to me and provided contact information for offices statewide. Please initial \_\_\_\_\_

I would like to create an Independent Living Plan: Yes \_\_\_ No \_\_\_ Initial \_\_\_\_\_

I would like to waive my right to create an Independent Living Plan, I understand that I can create an IL Plan with SAIL in the future if I so choose: Yes \_\_\_ No \_\_\_ Initial \_\_\_\_\_

\_\_\_\_\_  
 Consumer Signature

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 SAIL Staff Signature

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Parent or Guardian (If Applicable)

\_\_\_\_\_  
 Date

**For Office Use Only**

Initial Intake Date: \_\_\_\_\_ MiCIL Date: \_\_\_\_\_ Exceed Date: \_\_\_\_\_ Exit Date: \_\_\_\_\_

ROI \_\_\_ Photo Release \_\_\_ IL Plan (If Requested) \_\_\_

\*If ORCA or other activities: ROL \_\_\_ DSUSA \_\_\_ Activity Form \_\_\_



*Independent Living Plan*

Consumer Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Date of Plan: \_\_\_\_\_

The following goals have been established cooperatively by the consumer and an Independent Living Advocate. The goals are specific in addressing independent living needs of the consumer, and focus on enhancing the consumer's ability to live independently.

If the consumer elects to waive a written IL Plan, the waiver must be in writing and must be in the consumer file.

**Goal 1:** \_\_\_\_\_  
Completed: Yes \_\_\_ No \_\_\_

**Goal 2:** \_\_\_\_\_  
Completed: Yes \_\_\_ No \_\_\_

**Goal 3:** \_\_\_\_\_  
Completed: Yes \_\_\_ No \_\_\_

**Goal 4:** \_\_\_\_\_  
Completed: Yes \_\_\_ No \_\_\_

**Consumer Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**SAIL Staff Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Parent/Guardian (If Applicable):** \_\_\_\_\_ **Date:** \_\_\_\_\_





# ORCA Activity Information Form

Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Birthdate: \_\_\_\_\_ Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Disability: \_\_\_\_\_

Please describe any behavior related issues (i.e. following directions, language, responds well to positive feedback):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Medications

Times Taken

Who and how administered (i.e. needs reminder, taken with food, etc): \_\_\_\_\_

Date of last Tetanus: \_\_\_\_\_

Seizure History

Frequency: \_\_\_\_\_ Most Recent Date: \_\_\_\_\_

Characteristics: \_\_\_\_\_

Triggers: \_\_\_\_\_

Allergies: \_\_\_\_\_

Emergency Contact Information:

Name: \_\_\_\_\_ Relation: \_\_\_\_\_ Phone: \_\_\_\_\_

Name: \_\_\_\_\_ Relation: \_\_\_\_\_ Phone: \_\_\_\_\_

Name: \_\_\_\_\_ Relation: \_\_\_\_\_ Phone: \_\_\_\_\_

Doctor and Clinic: \_\_\_\_\_ Phone: \_\_\_\_\_

Turn Over →



Authorization for Medical Care: I authorize SAIL to call for medical care and/or to transport me to a medical facility or hospital if medical attention is needed. I agree that upon transport to any such medical facility or hospital SAIL shall not have any further responsibility for me. Further, I agree to pay all costs associated with such medical care and related transportation and shall indemnify and hold harmless SAIL from any costs incurred therein.

ORCA/SAIL staff reserve the right to refuse service to anyone intoxicated through the abuse of alcohol or illicit drugs, due to safety of all participants, volunteers, staff, and/or others. I agree to pay for broken/lost items issued to me by ORCA/SAIL staff and understand ORCA/SAIL is not responsible for any personal items of mine, which may be lost or stolen.

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**Signature/ Parent or Guardian if under 18**

**Date**

# Disabled Sports USA Waiver & Release of Liability, and Media Release Agreement

Disabled Sports USA, and its affiliated Chapters (“Released Parties”) are non-commercial, not for profit activity providers. The purpose of this agreement is to exempt, waive and relieve Released Parties from any and all liability for wrongful death, personal injury, and property damage, including, but not limited to, liability arising from the negligence of Released Parties. “Released Parties” include Disabled Sports USA, Southeast Alaska Independent Living (ORCA Program), and their representatives, administrators, directors, agents, coaches, employees, and volunteers; other participants, sponsoring agencies, sponsors, and advertisers; and, if applicable, the owners, operators, and lessors of premises on which the activities or events take place.

**In consideration of the undersigned Participant being allowed to participate in any way in Disabled Sports USA and/or Southeast Alaska Independent Living (ORCA Program), related events and activities, the Undersigned (“Undersigned” means only the Participant when the Participant is age 18 or older or it means both the Participant and the Participant’s parent or legal guardian when the Participant is under the age of 18) agrees and acknowledges as follows:**

**1. Risks of Activity.** Participant will be taking part in activities that can be hazardous and involve the risk of physical injury and/or death. The activities are inherently dangerous and Undersigned fully realizes the dangers of participating in the activities. The dangers and risks of the activities include, but are not limited to the condition of the premises and equipment, and the acts, omissions, representations, carelessness, and negligence of the Released Parties. Recognizing the risks and dangers, the Undersigned voluntarily chooses for Participant to participate in the activities and expressly assumes all risks and dangers of the participation in the activity, whether or not described above, known or unknown, inherent, or otherwise.

**2. Release and Indemnification.** Undersigned (a) unconditionally releases, forever discharges, and agrees not to sue the Released Parties for any claims or causes of action for any liability or loss of any nature, including personal injury, death, and property damage, arising out of or relating to Participant’s participation in the activities, including, but not limited to claims of negligence, breach of warranty, and/or breach of contract the Undersigned may or will have against the Released Parties; and (b) agrees to indemnify, defend, and hold harmless the Released Parties from and against any liability or damage of any kind and from any suits, claims or demands, including legal fees and

expenses whether or not in litigation, arising out of, or related to, Participant’s participation in the activities.

**3. Helmet Use.** Undersigned agrees that Participant shall use a helmet when participating in the following activities: Alpine skiing, cycling, equestrian, ice hockey, outdoor rock climbing, snowboarding, white water kayaking, white water river rafting, and any other activity when directed by Released Parties. Undersigned understands that a helmet is in no way a guarantee of safety and that no helmet can protect the wearer against all foreseeable impacts to the head, and that the activities can expose the Participant to forces that exceed the limits of protection provided by a helmet. Undersigned agrees to assume full responsibility for complying with this paragraph and that Released Parties shall not be liable for any injury or damages resulting from Participant’s failure to use a helmet.

**4. Miscellaneous.** Undersigned agrees (a) Participant will not engage in any activities prohibited by any applicable laws, statutes, regulations and ordinances; (b) this agreement shall be governed by the laws of the State of [Insert State] and the exclusive jurisdiction and venue for any claim shall be located in the state courts located in [Insert County] County, [Insert State]; and (c) this agreement shall be binding upon the subrogors, distributors, heirs, next of kin, executors, and personal representatives of the Undersigned.

**I HAVE CAREFULLY READ THIS AGREEMENT AND UNDERSTAND ITS CONTENTS. I AM AWARE THAT I AM RELEASING LEGAL RIGHTS THAT OTHERWISE MAY EXIST.**

<b>Participant’s Signature</b>	<b>Participant's Name (please print clearly)</b>	<b>Date</b>

**FOR PARTICIPANTS UNDER THE AGE OF 18** **Date of Birth**

Undersigned parent or legal guardian acknowledges that he/she is not only signing this Agreement on his/her behalf, but that he/she is also signing on behalf of the minor and that the minor shall be bound by all the terms of this agreement. Additionally, by signing this agreement as the parent or legal guardian of a minor, the parent or legal guardian understands that he/she is also waiving rights on behalf of the minor that the minor otherwise may have. The Undersigned parent or legal guardian agrees that, but for the foregoing, the minor would not be permitted to participate in the activities. If signing as the parent or guardian of a minor Participant, signing adults represent that they are a legal parent or guardian of the minor Participant.

<b>Parent/Legal Guardian Signature</b>	<b>Parent/Legal Guardian Name</b>	<b>Relationship</b>	<b>Emergency Phone</b>	<b>Date</b>

**MEDIA RELEASE FORM**

**MEDIA/PHOTO WAIVER:** Undersigned authorizes and gives full consent to Released Parties to copyright and/or publish for public view any and all photographs, digital recordings, videotapes and/or film in which Participant appears. Undersigned agrees that Released Parties may transfer, use, or cause to be used, these digital recordings, photographs, videotapes, or films for any exhibitions, public displays, publications, commercials, art and advertising purposes, television programs, and internet without limitations or reservations.

<b>Participant’s Signature</b>	<b>Participant's Name (please print clearly)</b>	<b>Date</b>

<b>Parent/Legal Guardian Signature</b>	<b>Parent/Legal Guardian Name</b>	<b>Relationship</b>	<b>Date</b>